

**Open an
account today
and experience
the advantages
of our IMAs**

**For More
Information**

Church of the Nazarene Foundation
17001 Prairie Star Parkway, Suite 200
Lenexa, KS 66220
Phone: 913-577-2983
info@nazarenefoundation.org
www.NazareneFoundation.org

**Investment
Management
Accounts**

Or, send in this form to the address listed above.

Name _____

Street _____

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State/Zip _____

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Email _____

The mission of the Church of the Nazarene Foundation is to assist Nazarenes all over the United States with planned giving resources and services.

This information is not intended as tax, legal, or financial advice. Investment results may vary. Consult your personal financial advisor or lawyer for more information specific to your situation.



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**for
Nazarene
ministries**

Model Generosity—Leave a Lasting Legacy

CHURCH OF THE NAZARENE FOUNDATION



FAQs

Who qualifies to open an IMA?

Church of the Nazarene districts, local churches, universities, and ministries

What services do you provide?

The Church of the Nazarene Foundation provides comprehensive investment management, with high-quality, reliable service and expert consulting services. We perform due diligence in evaluating partner organizations, choosing high-quality investment management services that best meet the needs of our clients.

What allocations are available?

Aggressive, Aggressive Growth, Growth, Growth/Income, Income/Growth, Income, High Income, and All Fixed Income

Historical performance of IMAs*

The following table highlights rates of return (percent gross of fees) for the indicated periods, ending March 31, 2017.

Investment Allocation	1 year	3 years	5 years	10 years
Aggressive Growth	11.1	4.2	7.5	3.7
Growth	10.0	4.8	7.4	5.2
Growth/Income	8.4	4.6	6.7	5.0
Income/Growth	6.3	4.4	5.9	4.7
All Fixed Income	3.7	3.2	3.5	4.7



*While all information presented here has been carefully reviewed, its accuracy cannot be guaranteed. Past performance is not necessarily indicative of future performance.